

Energy Savings Plan

SUMMARY

Date:

Customer Name:

App #

Account #

Save money on your electric and gas bill by using energy more efficiently. Through the power of action, you reduce greenhouse gases (CO2) annually by pounds.

	Estimated Annual Savings (Energy)
Electric (kWh)	
Gas (Therms)	

	Estimated Annual Savings (Dollars)
Electric	
Gas	
Total	

	Estimated Job Cost	Prevailing Wage	Lift Charge		Estimated Customer Contribution
Electric		--	--		--
Gas		--	--		--

Payback Period in Months (Electric)	Payback Period in Months (Gas)

Your Cost can be placed on your monthly electric bill

Choose from 3 convenient payment options.

	Lump Sum Payment (Additional 15% Discount)	12 Monthly Payments (Interest Free)	24 Monthly Payments (Interest Free)
Electric			
Gas			

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Electric (kWh)	
Gas (Therms)	

	Estimated Annual Savings (Dollars)
Electric	
Gas	
Total	

	Estimated Job Cost	Prevailing Wage	Lift Charge		Estimated Customer Contribution
Electric		--	--		--
Gas		--	--		--

Payback Period in Months (Electric)	Payback Period in Months (Gas)

Your share of the cost to be paid directly to Contractor

	Lump Sum Payment (Additional 15% Discount)
Electric	
Gas	

Energy Savings Plan

DETAIL

Date: 9/18/2023

Customer Name:	Application Number :
DBA Name:	Account Number:
Address :	Telephone :
City :	Contact Name :
State and Zip :	Auditor Name :
Facility Square Footage : --	Audit Date :

ECM Id	Site Location	ECM Code	ECM Description	Kit Type	Quantity	KW Savings	KWH Savings
Total							

Energy Savings Plan

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Facility Square Footage : --	Audit Date :

ECM Id	Site Location	ECM Code	ECM Description	Kit Type	Quantity	Therms Savings
Total						

Terms & Conditions

Date: 9/18/2023

Customer Name:

Vendor:

Address:

Audit Date:

Town, State, and Zip Code: ,

Auditor

Account Number:

Application No:

1. Measures to be Installed

An independent contractor ("Installation Contractor") hired by the Company will install at Customer's property the conservation Measures described in Section Six below. The Installation Contractor shall permanently disable all lamps replaced pursuant to this Agreement (make them unfit for reuse). The disposal of any lighting equipment which is removed (with exception of fluorescent ballasts and lamps) will be the responsibility of the participating Customer. The disposal of any fluorescent ballasts and lamps will be the responsibility of an outside contractor hired by the Company.

2. Installation Date

The Installation Contractor will attempt to install the Measures within thirty (30) days of Customer signing this Agreement.

3. Warranty and Disclaimers

- (a) The Company will provide a one-time equipment replacement free of charge for any equipment that fails to operate according to manufacturer's specifications for a period of two years after the date of the original installation. Lamps will be warranted for one year.
- (b) Customer may have other warranty rights that may have been provided by the manufacturer of the devices installed under this Agreement. Customer, however, may exercise such rights only against the manufacturer, and not against the Company or its affiliates.
- (c) OTHER THAN THE REPLACEMENT WARRANTY STATED IN SUBPARAGRAPH 3(a) ABOVE, NEITHER THE COMPANY NOR ITS AFFILIATES MAKE ANY WARRANTIES OF ANY KIND, INCLUDING WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE
- (d) The Company does not guarantee that the Measures will, in fact, save any level of energy or result in lowering of the customer's utility bill.
- (e) Neither the Company nor its affiliates shall be liable to Customer for consequential or incidental damages arising out of the Program, whether in contract, tort (including negligence) or any other theory of recovery.

4. Access to Property

- (a) Customer will provide reasonable access to Customer's property during normal business hours for Installation Contractor to perform the installation work.
- (b) In addition, the Customer will allow the Company to make a reasonable number of follow-up visits during the twenty-four months following installation, with advance notice and at a time convenient to the customer. The purpose of the follow-up visits is to provide the Company with an opportunity to review the operation of the Measures. During the follow-up visits, the Company may make suggestions to the Customer regarding operation of the Measures, but the Customer is under no obligation to follow any such suggestions. If the Customer does follow any instructions, the Company will not be liable to the Customer in tort (including negligence) for the Customer's reliance on the suggestions.

5. Discretion of Installation Contractor

When undertaking the installation, the Installation Contractor or the Company (at their sole discretion) may choose not to make the installations specified below for reasons related to safety or discovery of unforeseen conditions.

Initial Here: _____

Terms & Conditions

Date: 9/18/2023

Customer Name:

Application No:

Address:

Town, State, and Zip Code: ,

6. Equipment and Customer Contribution

(a) The Installation Contractor will install the equipment listed on the attached Small Business Energy Savings Plan, incorporated herein by reference. The estimated cost of the installation including the estimated cost of the Customer's contribution is also itemized on this report. The Customer may choose to pay its cost contribution over twelve or twenty-four months or may choose to pay it in one lump sum. If the Customer chooses to pay it in one lump sum, the Company shall discount the Customer's contribution by 15%.

The Customer opts to pay its cost contribution by (check one):

- Lump sum payment of \$ _____ \$ _____ includes Customer discount of 15 %
- 12 monthly payments of \$ _____ \$ _____ per month
- 24 monthly payments of \$ _____ \$ _____ per month

(b) The Customer shall pay no more than the estimated cost shown on the report. If the actual cost of the installation is less than the estimated cost or if the Installation Contractor chooses not to make an installation in accordance with Section 5, the Installation Contractor shall adjust the customer's contribution and advise the Customer.

7. Participation in Other Energy Efficiency Programs

8. General Provisions

9. Authorized Signature of Customer

By signing below, the Customer agrees to the applicability of the terms and conditions described above.

CUSTOMER ADDRESS WHERE MEASURES WILL BE INSTALLED:

Signature: _____

Name (Print): _____

Title: _____

Date: _____

Incorporated

Not Incorporated

If Not Incorporated, Federal ID # _____

Terms & Conditions

Date: 9/18/2023

Customer Name:

Vendor:

Address:

Audit Date:

Town, State, and Zip Code: ,

Auditor

Account Number:

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Terms & Conditions

Date: 9/18/2023

Customer Name:

Application No:

Address:

Town, State, and Zip Code: ,

6. Equipment and Customer Contribution

Lump sum payment of \$ _____ \$ _____ includes Customer discount of 15 %

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Signature: _____

Name (Print): _____

Title: _____

Date: _____

Incorporated

Not Incorporated

If Not Incorporated, Federal ID # _____

Certification of Installation

Date: 9/18/2023

Customer Name: , , ,

Application Number:

Energy Efficiency Equipment Installation Certification

I certify that the energy efficiency measures are installed and operating and I am satisfied with their installation.

Customer Signature: _____ Date: _____

Name (print): _____

Scheduling the Recycling Pick Up of the Removed Lamps and Ballasts

Please select one:

_____ Recyclable materials (lamps and ballasts only) are packaged and awaiting pick-up by the recycling vendor at:

Please provide contact name and information so the recycling vendor can schedule the pick-up.

Contact Name: _____

Contact Phone Number: _____

E-mail Address: _____

_____ Recyclable materials (lamps and ballasts only) were removed from:

ELECTRICIAN MUST COMPLETE: Location and recycling pick up contact information

Recycling Material Location: _____

Contact Name: _____

Contact Phone Number: _____

E-mail Address: _____